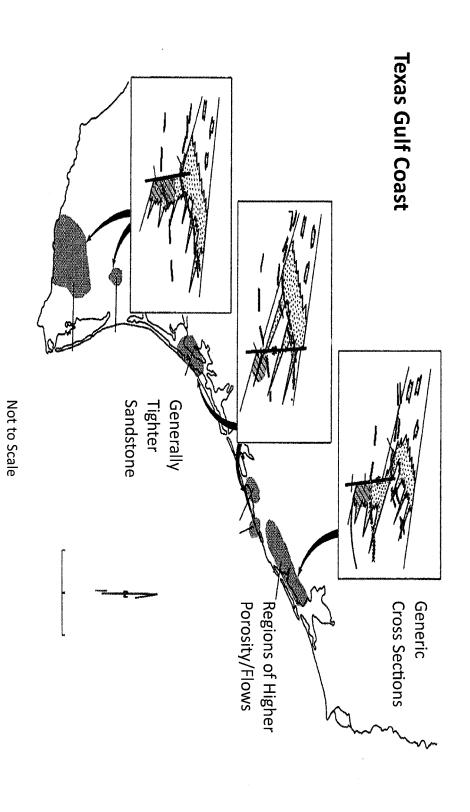
Proven Hot High Pressure Brines With Entrained Gas

Texas Gulf Coast Geopressure

- from some of its hot brines America. Massive quantities of oil and natural gas have been provided The Texas Gulf Coast is likely the most extensively drilled area in North
- and partially proven. sandstone formation exploration and hundreds of wells have been drilled into or through the formations. They are scientifically well understood Many hundreds of millions of dollars have been spent on Wilcox and Frio
- reservoirs. development and power revenues from their hot high pressure brine owners and the Texas General Land Office have all wanted to see For many years Texas oil and gas exploration companies, large ranch

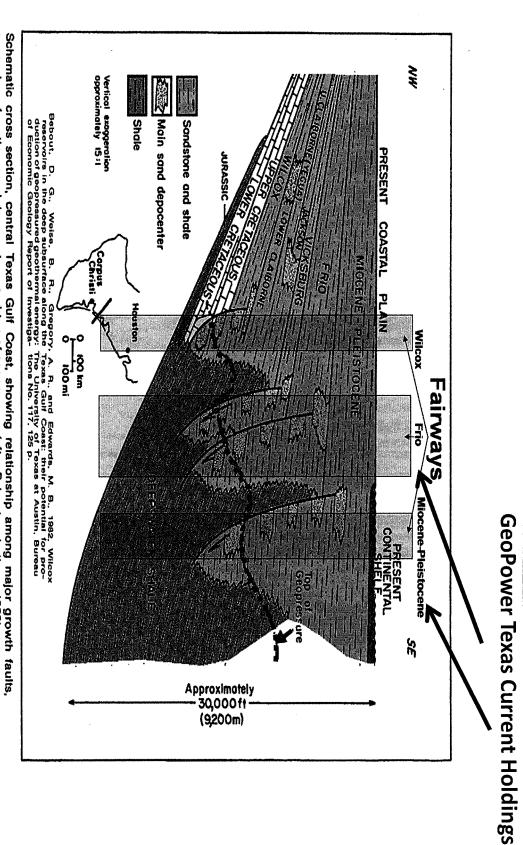
ldentified By Texas Bureau of Economic Geology Studies For USDOE Texas Gulf Coast Geopressure Reservoirs

Hundreds of additional wells have been drilled since the report. Bureau of Economic Geology initially reported 20,000 MW from the Gulf Coast.



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Typical Texas Geopressure Cross Section



Schematic cross section, central Texas Gulf Coast, showing relationship among major growth faults, expansion of section, sand depocenters, and top of geopressure (after Bebout and others, 1982).

From: Bebout and Others, 1982 as modified by Stepp

GeoPower Texas Co.

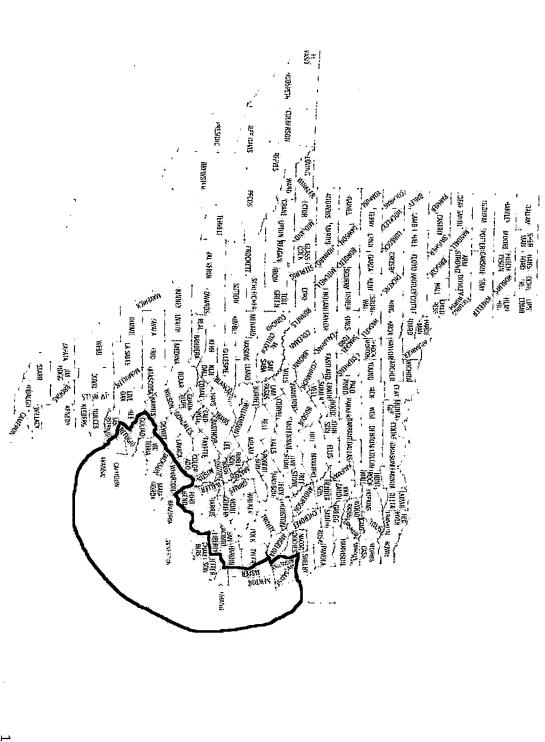
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The Company

GeoPower Texas Goals

- geothermal power produced from geopressured resources To become a large vertically integrated producer of clean baseload
- and Wilcox formations natural gas energy from over-pressured reservoirs of the Texas Frio rights to develop the heat, hydrostatic pressure and entrained To initially identify and acquire 300,000 acres exclusive development
- ω output per well. Engineers and Constructors, Ltd. (Houston) to maximize To sponsor applied engineering by General Electric and S & power
- 4 contracts with utilities in 2011 Agreement utility contracts in 2010. To execute 300 MW of such To execute 100 MW long term fixed price Power Purchase
- <u></u> To become the worlds leading geopressure power company.

Texas Operations And Expansion Target Areas



GeoPower Texas

